



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

36

15TH/16TH
SEPTEMBER 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.70	Improved
High & Medium	0.55	Fair
Leafy	0.71	Fair
Semi Leafy	0.70	Fair
Tippy/Small Leaf	0.88	Fair
Premium Flowery	0.05	Fair
Off Grade	1.16	Fair
Dust	0.50	Good
Total	5.24	Fair general

ORDER OF SALE

SALE NO : 36

15TH/16TH SEPTEMBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	John Keells PLC	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,169 LOTS TOTALLING 5,236,036 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	711	697,626
High & Medium	1,316	547,219
Low Grown - Leafy	2,067	710,608
Low Grown - Semi Leafy	1,760	697,230
Low Grown - Tippy	1,968	878,307
Premium Flowery	377	48,810
Off Grades	2,391	1,159,449
Dust	579	496,787
Total	11,169	5,236,036
Re - Prints	1,186	610,161

SETTLEMENT DATES

18/09/2026 22/09/2026 23/09/2026

10% Payment

Buyers Prompt

Sellers Prompt

Quality

A few select Westerns and Uvas were improved. Nuwara Eliyas and Uda Pussellawas showed no change, whilst the Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.2 M/Kgs. Low Grown together with Large Leaf teas from the High & Mid Grown regions continued to sell well. Improved demand for Orthodox/Rotovane teas following quality. Notwithstanding the global uncertainties placing increasing burdens on exporters, the overall market reacted in a positive manner perhaps on account of declining volumes.

Ex-Estate offerings comprised of 0.7 M/Kgs. There was an improved selection of teas both from the Western and Eastern sectors.

Best Western BOP's, where quality was improved, gained by Rs. 50-100 per kg and more following special inquiry for selected invoices. Corresponding BOPF's - A few select invoices gained by up to Rs. 50 per kg and more following special inquiry, whilst the others sold around last week's levels. In the Below Best category, select BOP invoices were substantially dearer, whilst the others were firm and dearer to a lesser extent. Corresponding BOPF's sold around last week's levels. At the lower end of the market, BOP/BOPF's continued to sell around last week's levels. Nuwara Eliya/Uda Pussellawas' continued to be sluggish. Uva - Select improved colour BOP's gained by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent. Corresponding BOPF's followed a similar trend with select colour invoices appreciating by Rs. 20-40 per kg, whilst the others tended irregular and were barely steady.

High & Mid Grown CTC teas - BP1's had hardly any offerings. PF1's - Teas with all-round leaf and liquors sold around last, whilst the others were irregular. Corresponding Low Grown varieties sold well at firm to dearer rates.

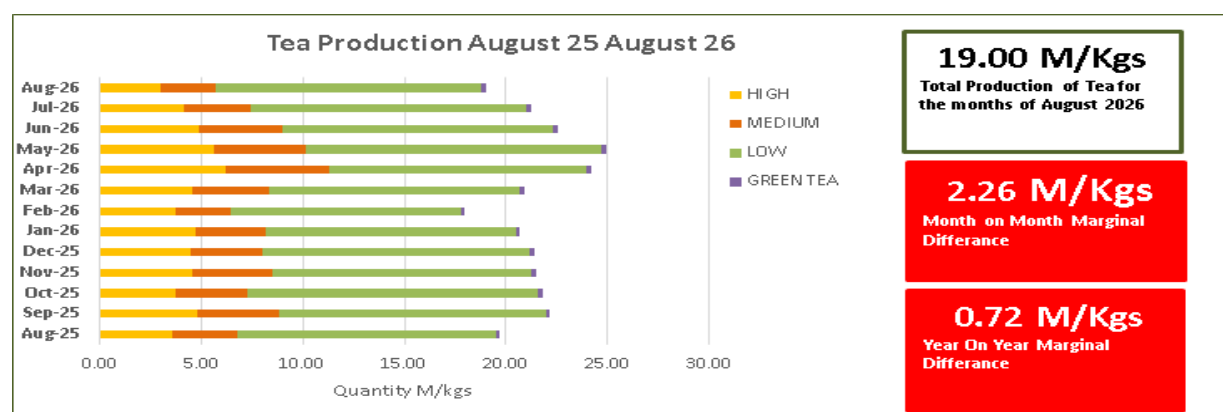
Low Grown totalled approximately 2.3 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's together with OP1's in general were firm, whilst the balance were irregular. OP's, in general, were firm. Well-made OPA's were easier, whilst the balance sold around last levels. Select Best and Best PEK's were selectively dearer, whilst the balance were firm. High-priced PEK1's were lower, whilst the balance sold around last levels.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance were irregular. High-priced FF1's were easier, whilst the balance sold around last levels.

In the Premium catalogue, very Tippy teas were easier, whilst the balance were sold around last levels. Teas at the bottom were irregular following quality.

NATIONAL TEA PRODUCTION



- Production for the Month of August was recorded at 19.00 M/Kgs (↓ 0.72 M/Kgs)
- Cumulative Quantity produced stands at 172.21 M/Kgs (↓ 4.77 M/Kgs)

AUGUST 2026/2025/2024

* Sri Lanka Tea Production for the month of August 2026 recorded 19.00 M/Kgs, showing a decrease of 0.72 M/Kgs vis-à-vis 19.72 M/Kgs recorded in August 2025. Low Growns and Green tea show an improvement of 0.33 M/Kg and 0.17% respective, while the High Growns and Medium Growns show a decline in comparison with the corresponding month of 2025.

* Compared to 21.34 M/Kgs in August 2024, the same month in 2026 shows a decrease of 2.34 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	3,024,850	3,608,275	-0.58	-16.17%	3,758,589	-0.73	-19.52%
MEDIUM	2,695,654	3,162,901	-0.47	-14.77%	3,647,903	-0.95	-26.10%
LOW	13,090,930	12,760,889	0.33	2.59%	13,746,843	-0.66	-4.77%
GREEN TEA	184,634	184,319	0.00	0.17%	183,145	0.00	0.81%
TOTAL	18,996,068	19,716,384	-0.72	-3.65%	21,336,480	-2.34	-10.97%

JANUARY-AUGUST 2026/2025/2024

* January-August 2026 cumulative production totalled 172.21 M/Kgs, recording a negative variance of 4.77 M/Kgs vis-à-vis 176.98 M/Kgs of January-August 2025. When compared to 2025, High Growns and Green Tea have gained, while the Medium Growns and Low Growns have shown negative variances in the year 2026.

* Compared to 172.48 M/Kgs of January-August 2024, cumulative production of 2026 shows a marginal decrease of 0.28 M/Kgs. On a cumulative basis, High Growns and Green Tea segments have shown an increase over the corresponding period of 2024, while Medium Growns and Low Growns show a negative variance (Refer table below).

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	37,348,051	37,295,355	0.05	0.14%	36,257,285	1.09	3.01%
MEDIUM	29,745,078	31,712,873	-1.97	-6.21%	30,907,246	-1.16	-3.76%
LOW	103,367,224	106,356,165	-2.99	-2.81%	103,821,684	-0.45	-0.44%
GREEN TEA	1,744,712	1,612,864	0.13	8.17%	1,498,197	0.25	16.45%
TOTAL	172,205,065	176,977,257	-4.77	-2.70%	172,484,412	-0.28	-0.16%

(Refer statistical details on Page No. 14)

World Tea News

Organic Tea market to hit \$ 1.67 billion in 2026

The global Organic Tea Market is entering a high-growth decade, with market value projected to increase from USD 1.49 billion in 2025 to USD 1.67 billion in 2026 and reach USD 4.97 billion by 2035, registering a 12.9% compound annual growth rate (CAGR) during the 2026-2035 forecast period.

The market's expansion reflects a structural shift in how consumers, retailers and foodservice operators evaluate tea. Organic certification, clean-label expectations, wellness-oriented consumption, supply-chain transparency and growing interest in responsible agricultural production are moving organic tea from a premium niche toward a broader global beverage category.

Two forces are particularly important to the industry's long-term trajectory: the strengthening of organic import and certification requirements in major markets, and continued investment in certified production and value-chain infrastructure at origin.

Organic certification is increasingly becoming more than a marketing claim. It is evolving into a core commercial requirement for brands seeking access to premium retailers, specialist stores and international markets.

Source: EIN Presswire (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

India Tea output drops in July

India's July tea output drops by a tenth to 164 m kgs on excess rains and floods impacting output in top two producing states of Assam and West Bengal, while production registered a growth of around 18 per cent in South India.

In Assam, the largest producing state, output dropped 13 per cent to 91.08 m kg during July 2026 over corresponding last year's 105 m kg. In neighboring West Bengal, tea production declined 14 per cent to 43.87 m kg (50.96 m kg). Also, in Darjeeling the output declined 15 per cent at 0.81 m kg (0.95 m kg) impacted by heavy rains.

The other tea producing states in North India saw an output decline by 16 per cent at 4.82 m kg (5.73 m kg). However, in South India, the production improved across all three states.

Across the country, CTC tea production stood at 143.10 m kg during July, while orthodox tea output was 18.76 m kg. Green tea production in the country stood at 2.47 m kg.

Source: Hindu Business Line (Extracts), Courtesy: Tea Exporters' Association Sri Lanka



CROP AND WEATHER

FOR THE PERIOD 08 - 14 September 2026

Western/Nuwara Eliya Regions



Sunny weather and sporadic showers were reported in both regions throughout the week. Dull weather conditions are expected in the Western and Nuwara Eliya regions according to the Department of Meteorology.

Uva/Udapussellawa Regions



Both regions experienced bright mornings and occasional evening showers during the week. According to the Department of Meteorology, rain is expected in the Uva Region in the week ahead.

Low Grown



The Low Grown Region reported bright weather and sporadic showers throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

Crop

The Western, Nuwara Eliya, Uva and Uda Pussellawa regions reported a decrease in the crop intake, whilst the Low Grown Region reported an increase.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's, where quality was improved, gained by Rs. 50-100 per kg and more following special inquiry for selected invoices, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select invoices were substantially dearer following special inquiry, whilst the others were firm and dearer to a lesser extent. At the lower end, prices were mostly unchanged. Nuwara Eliya's were firm. Uda Pussellawa's were barely maintained and continued to sell at the lower end of the market. Uva's - Select improved coloury teas gained by Rs. 50 per kg and more, whilst the others too were firm and dearer to a lesser extent.

BOPF

Best Western's - A few select invoices gained by Rs. 50 per kg and more following special inquiry, whilst the others sold around last week's levels. Teas in the Below Best and Plainer categories continued to sell around last with prices fluctuating minimally following quality. Nuwara Eliya's were mostly unsold. Uda Pussellawa's sold around last levels at the lower end of the market. Uva's - Improved coloury sorts were Rs. 20-40 per kg dearer, whilst the others were irregular.

OP/OPA

Well-made OP's gained by Rs. 20-40 per kg, whilst the OPA's were firm to easier by a similar margin. Below Best types together with the others were firm to easier by Rs. 20 per kg, whilst the poorer sorts were firm to dearer by Rs. 10-20 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's declined by Rs. 40-60 per kg, whilst the select Best PEK's were firm to dearer by Rs. 30-50 per kg. Select Best PEK1's were dearer by Rs. 50-100 per kg, whilst the others were firm to dearer by Rs. 30-50 per kg. Below Best and poorer PEK/PEK1's were firm on last. Rotovane PEKs - A few select invoices sold at last levels following special inquiry, whilst the others were mostly unsold due to lack of suitable bids. Below Best too followed a similar trend, whilst the poorest on offer gained by Rs. 20-40 per kg and more at times.

FBOP/FBOPF1

Flavoury FBOP/FF1's were firm to dearer by Rs. 20-40 per kg, whilst the better Orthodox FBOP's were firm. FF1's appreciated by Rs. 40-60. Below Best and other Orthodox FBOP/FF1's were dearer by Rs. 20-50 per kg, whilst the poorer types were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
Best Westerns	1280-1480	1260 - 1600	1300-1460	1340 - 1550	1340-1800	1340 - 1850	1200-1480	1200 - 1380
Below Best Westerns	1080-1260	1100 - 1240	1200-1280	1180 - 1320	1050-1240	1120 -	1020-1160	1020 - 1180
Plainer Westerns	850-1040	900 - 1080	890-1180	900 - 1160	710-1030	730 - 960	660-980	980 -
Nuwara Eliyas	1120-1200	1220 -	N/A	1100 -	1200-1320	N/A	N/A	N/A
Brighter Uda Pussellawas	850 - 980	N/A	800-1020	800 - 1020	1260-1650	1320 - 1700	1080-1200	1200 - 1360
Other Uda Pussellawas	N/A	800 - 870	700	700 - 730	N/A	680 - 1120	640-1060	710 -
Best Uvas	1160-1300	1180 - 1320	1000-1180	1200 - 1280	1240-1750	1220 - 1750	1040-1300	1120 - 1440
Other Uvas	1000-1080	1060 -	860 - 980	820 - 940	630-1180	650 - 1120	630-1000	810 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas continued to sell well, whilst the others sold around last levels.
BOPF	Better sorts were firm, whilst the others gained by Rs. 20-40 per kg and more.
OP/OPA	Select Best OP's were dearer by Rs. 40-60 per kg, whilst the OPA's were firm to easier by Rs. 20-40 per kg. Below Best OP/OPA's were firm to dearer by Rs. 20 per kg, whilst the others were irregularly easier by Rs. 20-40 per kg. The poorer sorts were firm to dearer by Rs. 10-20 per kg.
PEKOE/PEKOE1	Best PEK's appreciated by Rs. 30-50 per kg, whilst the PEK1's gained by Rs. 50-100 per kg. Below Best PEK/PEK1's were firm to dearer by Rs. 20-40 per kg whilst the poorer sorts appreciated by a similar margin.
FBOP/FBOPF1	Select Best FBOP's were barely steady, whilst the Below Best and others were dearer by Rs. 20-50 per kg. Select Best FBOPF1's were firm to dearer by Rs. 40-80 per kg. Best and Below Best FBOPF1's were firm to dearer by Rs. 30-50 per kg, whilst the poorer sorts declined by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
Good Mediums	1360-2150	1420 - 2200	850-1000	880 - 1100	1400-2450	1320 - 1900	1040-1440	1120 - 1460
Other Mediums	870-1300	710 - 850	630 - 800	670 - 850	640-1300	660 - 1280	530-920	580 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Where quality was maintained sold around last, whilst the others were irregular and easier.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were firm to marginally easier, whilst the others were irregular and often lower.
LOW GROWN	BP1s - Firm and tended dearer. PF1s - Firm and Rs. 20-40 per kg dearer.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
High Grown	920	N/A	890-1200	900 - 1160
Medium Grown	800	800 - 980	850-1180	800 - 1120
Low Grown	1280-1320	1280 - 1320	980-1550	900 - 1500

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties were firm to marginally easier following quality, whilst the Best and Below Best categories appreciated by Rs. 20-40 per kg following quality. Teas at the lower end of the market maintained. Low Grows - In general maintained. CTC - In general, were firm to easier.

BROKENS

In general, maintained. However, the BP grade continued to appreciate.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties were firm, whilst the poorer sorts were easier by Rs. 10-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
Better Fannings (Orthodox)	660-1180	680 - 1200	790	N/A	700-940	700 -- 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	800-1240	850 - 1040
Other Fannings (Orthodox)	480-650	480 - 660	500-750	490 - 730	450-680	490 - 680
Other Fannings (CTC)	N/A	N/A	550-710	570 - 630	550-760	560 - 770
Good Brokens	680-1020	690 - 1220	690-1300	700 - 1340	740-1480	740 -- 1550
Other Brokens	460-670	500 - 680	480-680	500 - 690	480-720	500 - 730
Better BOP1As	660-900	640 - 810	680-1300	660 - 1300	770-1600	760 -- 1550
Other BOP1As	550-650	550 - 630	520-660	530 - 640	480-750	490 - 740

DUSTS

DUST1

Select Best Dust1's were firm except for a few selected invoices which gained on special inquiry, whilst the Best varieties were marginally dearer by Rs. 20 per kg. The Below Best varieties together with the poorer sorts appreciated by Rs. 40-60 per kg. Low Grown varieties remained firm. High & Medium Grown CTC's were firm to dearer by Rs. 20-30 per kg, whilst the Low Grown CTC's declined by a similar margin.

DUST

Clean leaf secondary teas appreciated by Rs. 20-40 per kg, whilst the poorer sorts together with the Low Grown sold around last week's price levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
Better Primary Dust (Orthodox)	1240-1600	1250 - 1650	N/A	N/A	950-1020	940 - 980
Better Primary Dust (CTC) P. Dust	1180-1240	1150 - 1180	900-1140	900 - 1080	1140-1420	1200 - 1440
Below Best Primary Dust (Orthodox)	810-1220	790 - 1240	630-810	620 - 900	750-940	740 - 920
Other Primary Dust (CTC) P. Dust	770-1160	780 - 1140	580-880	580 - 880	770-1120	N/A
Other Primary Dust (Orthodox)	650-800	420 - 780	520-620	450 - 600	500-740	420 - 720
Better Secondary Dust	900-1020	940 - 1060	N/A	N/A	900-1020	940 - 1060
Other Secondary Dust	420-880	420 - 920	450-610	500 - 720	500-880	460 - 920

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with the bolder varieties were irregularly lower. FBOP1's, in general, were firm.
BOP	BOP's, in general, were firm.
BOP1	Select Best and Best BOP1's maintained, whilst the Below Best varieties and teas at the bottom were irregularly easier.
OP1	OP1's, in general, were firm.
OP	OP's, in general, were firm.
OPA	Select Best and Best OPA's were easier, whilst the cleaner Below Best and cleaner teas at the bottom sold at last levels. The balance were lower.
PEKOE	Select Best and Best PEK's were selectively dearer, whilst the balance sold around last levels. High-priced PEK1's were easier, whilst the balance were firm.
BOPF	A selection of high-priced BOPF's appreciated, whilst the balance sold around last levels.
FBOPF/FBOPF1	Very Tippy teas were easier, whilst the Best and cleaner Below Best were firm. The balance were irregular. High-priced FF1's were easier, whilst the balance sold around last levels.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep	08/09 Sep	15/16 Sep
FBOP 1	1900-2200	1800 - 1950	1600-1700	1600 - 1700	1450-1500	1450 - 1500	1000-1150	1000 - 1150
FBOP	2200-2800	2200 - 2800	1700-1800	1700 - 1800	1550-1650	1550 - 1650	1100-1200	1100 - 1200
BOP 1	2450-3050	2450 - 3100	2150-2400	2150 - 2400	1460-1850	1460 - 1850	900-1440	900 - 1440
BOP	1700-2500	1700 - 2500	1550-1600	1550 - 1600	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1700	1400 - 1700	1050-1100	1050 - 1100	800-850	800 - 850	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3300-4500	3200 - 4300	3100-3250	3000 - 2900	2200-2700	2000 - 2600	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1400-1450	1400 - 1450	1000-1100	1000 - 1100
FBOPF	1700-2000	1700 - 1900	1450-1550	1450 - 1550	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3200-3400	3200 - 3400	2750-3150	2700 - 3150	1950-2650	1900 - 2600	800-1900	800 - 1850
OP	1650-2350	1650 - 1850	1480-1600	1460 - 1600	1280-1460	1280 - 1440	750-1260	750 - 1260
OPA	1400-2400	1380 - 2400	1280-1380	1260 - 1360	1180-1260	1180 - 1240	700-1160	700 - 1160
PEKOE	1750-2550	1800 - 2850	1600-1700	1650 - 1750	1300-1550	1360 - 1600	850-1280	850 - 1340
PEK 1	2000-3050	2000 - 2850	1750-1950	1800 - 1950	1400-1700	1400 - 1750	850-1380	850 - 1380

TOP PRICE

WESTERN MEDIUM				WESTERN HIGH			
Ancoombra	BOP		2200	Bogahawatte	FBOP		1700
Craighead	BOP	@	1650	Glenloch	FBOP	@	1650
Ancoombra	BOPSp		1750	Torrington	FBOP	@	1650
Craighead	BOPSp	@	1550	Venture	FBOP		1650
Vellai Oya	BOPF	@	1100	St Andrews	FBOP		1650
Ancoombra	BOPFSp		1600	Inverness	FBOP1		1460
Dartry Valley	BOPFSp	@	1460	Torrington	FBOP1	@	1420
Nayapane	BOPFSp	@	1380	Cymru	FBOP1		1420
Ancoombra	BOP1		1800	St Andrews	FBOPF		750
Dartry Valley	BOP1	@	1750	Queensberry	FBOPF1	@	1650
Nayapane	BOP1	@	1700	Torrington	FBOPF1	@	1650
Madulkelle	BOP1	@	1700	Cymru	FBOPF1		1650
New Rothschild	BOP1		1700	Inverness	FBOPF1		1650
Craighead	FBOP	@	1800	St Andrews	OP		1380
Imboolpittia	FBOP	@	1750	Torrington	OP	@	1280
Hatale	FBOP		1750	Glenloch	OP	@	1200
Cooroondoowatte	FBOP1	@	1600	Cymru	OPA		1280
Harangalla	FBOP1	@	1500	Inverness	OP1		1700
Dartry Valley	FBOP1		1500	St Andrews	PEK		1850
Hansagiri Kothmale	FBOP1		1500	Dessford	PEK	@	1480
Dartry Valley	FBOPF1	@	1900	Torrington	PEK1	@	1850
Ancoombra	FBOPF1		1900	NUWARA ELIYAS			
Harangalla	FBOPF1	@	1850	Mahagastotte	BOP	@	1220
Cooroondoowatte	FBOPF1	@	1800	Lovers Leap	FBOP1		980
Hatale	FBOPF1		1800	Kenmare	FBOPF1	@	1550
Meezan	OP		1460	Court Lodge	FBOPF1	@	1460
Dartry Valley	OPA	@	1280	Lovers Leap	OP		980
Craighead	OP1	@	1750	Kenmare	OPA		940
Hatale	PEK		1900	Kenmare	OP1		890
Dartry Valley	PEK1	@	2400	Lovers Leap	PEK1		1600
Harangalla	PEK1	@	2300	UDAPUSSELLAWAS			
Hatale	PEK1		2300	Maha Uva	BOP	@	1600
Craighead	PEK1	@	2200	Ragalla	BOPSp		880
WESTERN HIGH				Ragalla	BOPF		730
Ingestre	BOP	@	1600	Gonapitiya	BOP1		1480
Tillyrie	BOP	@	1500	Maha Uva	FBOP	@	1750
Alton	BOP	@	1500	Blairlomond	FBOPF1	@	1650
Norwood	BOP	@	1460	Delmar	FBOPF1	@	1600
Dessford	BOP	@	1460	Delmar	OP		1360
Ingestre	BOPSp	@	1550	Delmar	OPA		1000
Ingestre	BOPF	@	1550	Delmar	OP1		1550
Wanarajah	BOPF	@	1500	Maha Uva	PEK	@	1700
Robgill	BOPF	@	1480	Delmar	PEK	@	1600
Torrington	BOP1	@	1650	Delmar	PEK1	@	1650

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS				UVA MEDIUM			
Nawagamuwehena	BOP		2600	Misty-Uva	PEK1	@	2250
Mulatiyana Hills	BOP	@	2500	Pinnawela	PEK1		2250
Golden Garden	BOP		2500	UVA HIGH			
Elaine Super	BOPSp		2650	Uvakellie	BOP		1460
Wewelkandura Super	BOPF		2250	Nayabedde	BOP	@	1340
Wewelkandura Super	BOPFSp		2450	Bandaraeliya	BOP	@	1320
Sithaka	FBOP		2850	Ranaya	BOPSp		1550
Galatara	FBOP		2800	Craig	BOPSp		1550
Dampahala	FBOP		2800	Nayabedde	BOPF	@	1280
Mulatiyana Hills	FBOP	@	2700	Bandaraeliya	BOPF	@	1240
Broadlands Small Holders	FBOP1	@	1950	Uva Highlands	BOP1	@	1900
Lihiniyawa	FBOP1		1950	Ellathota Uva	BOP1	@	1700
Ganganee	FBOP1		1950	Ellathota Uva	FBOP	@	1750
Andaradeniya Super	FBOP1		1950	Battawatte	FBOP1		1480
New Nivithigala	FBOP1		1950	Aislaby	FBOPF1	@	1800
Hidellana	FBOP1	@	1900	Ellathota Uva	OP		1440
New Deniyaya	FBOP1	@	1900	Ellathota Uva	OPA		1240
Dullie Ella	FBOP1	@	1900	Uva Highlands	OP1		1500
Karawita	FBOP1		1900	Mount Uva	PEK		1750
New Laksakanda	FBOP1		1900	Ellathota Uva	PEK	@	1700
Selna	FBOP1		1900	Non Pareil	PEK	@	1650
Thalangaha	FBOPF		2200	Uva Highlands	PEK	@	1650
Pothotuwa	FBOPF1	@	1950	Battawatte	PEK		1650
Makandura	FBOPF1		1950	Ranaya	PEK		1650
Galatara	FBOPF1		1950	Ranaya	PEK1		2400
Stream Line	FBOPF1		1900	Ellathota Uva	PEK1	@	2100
Kelani	FBOPF1	@	1850	UNORTHODOX HIGH			
Adams View	FBOPF1	@	1850	Dunsinane CTC	PF1	@	1160
New Spring View	FBOPF1		1850	UNORTHODOX MEDIUM			
Makandura	BOP1		3100	New Peacock CTC	PF1	@	1120
Pothotuwa	BOP1	@	3050	Delta CTC	PF1		1120
Mulatiyana Hills	BOP1	@	2900	Strathdon CTC	PF1		1120
Dampahala	OP1		3400	Delta CTC	BP1		980
Miriswatta	OP		1850	Ancoombra CTC	BPS		560
Miriswatta	OPA		2400	UNORTHODOX LOW			
Liyonta	PEK		2850	Kalubowitiyana CTC	PF1	@	1500
Lions	PEK1		2850	Hingalgoda CTC	PF1	@	1500
UVA MEDIUM				Ceciliyan CTC	BP1	@	1320
Halpewatte Uva	BOP		1750	PREMIUM FLOWERY			
Demodera 'S'	BOPSp	@	1750	Makandura	FBOPFSp		4900
El Teb	BOPF	@	940	Ceciliyan	FBOPFExSp		4550
Dickwella	BOPFSp	@	1750	Lions	FBOPFExSp		4500
Dickwella	BOP1		1850	Yalta	FBOPFExSp		4500
Haputale Super	BOP1	@	1700	Dullie Ella	FBOPFExSp	@	4350
Misty-Uva	FBOP	@	1750	Rajjuruwatta Super	FBOPFExSp1		4400
Ury	FBOP		1750	DUSTS			
New Aruna Passara	FBOP		1750	Mattakelle	DUST1		1650
Dickwella	FBOP1		1700	Ceciliyan CTC	PD		1440
Halpewatta Uva	FBOPF		870	Fortune	DUST	@	1060
Demodera 'S'	FBOPF1	@	1850	Great Western	DUST		1060
Dickwella	OP	@	1420	Wattegodde	DUST		1060
Roseland Uva	OPA		1300	OFF GRADES			
Dickwella	OP1		1750	Wanarajah	FGS1	@	1200
Ury	OP1	@	1700	Sachitha	FGS		960
Roseland Uva	PEK		1750	Chandrika CTC	PF	@	1040
Misty-Uva	PEK	@	1700	Liyonta CTC	PF		860
				Ceciliyan CTC	PF	@	850
				Gunawardana	BM	@	1550
				Adams View	BM	@	1400
				Laksakanda	BP		1500
				Liyonta	BOP1A		1550
				OTHERS			
				Kingsbru	BOPA		2700

QUANTITY SOLD

DURING THE PERIOD 03RD-09TH SEPTEMBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	194,140	210,438	8,213,212	7,479,682
PUBLIC AUCTION	4,276,088	4,512,363	164,513,831	175,160,042
FORWARD CONTRACTS	41,000	33,580	1,730,190	1,674,819
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,511,228	4,756,381	174,457,233	184,314,543
BMF EXCLUDED FROM PRIVATE SALE	9,230	7,970	1,109,812	1,271,481

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
02ND SEPTEMBER 2026	4.36	4.39	4.76	1188.32	1188.30	1219.34	3.67	3.98	4.11
09TH SEPTEMBER 2026	4.28	4.51	4.87	1217.03	1215.04	1211.56	3.76	4.07	4.11

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	326.31	298.31	294.59
STG.PD	438.75	404.90	385.47
EURO	375.48	350	324.80
YEN	2.09	2.01	2.05

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 35 08TH/09TH SEPTEMBER 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	982.89	1067.07	1076.89	1027.52	1039.40	1114.19	3.04	3.58	3.66	3.21	3.50	3.67
Western High Grown	1087.77	1203.06	1157.56	1153.63	1098.67	1190.99	3.36	4.03	3.93	3.61	3.70	3.92
CTC High Grown	954.81	1079.94	1014.41	1053.69	1072.92	1101.75	2.95	3.62	3.44	3.29	3.61	3.63
High Grown (Summary)	1052.64	1158.99	1131.25	1113.93	1079.24	1166.20	3.25	3.89	3.84	3.48	3.63	3.84
Uva Medium Grown	1031.24	1076.71	1096.18	1031.81	1068.86	1142.40	3.19	3.61	3.72	3.23	3.60	3.76
Western Medium Grown	925.86	1020.63	990.70	947.96	1004.67	1066.46	2.86	3.42	3.36	2.96	3.38	3.51
CTC Medium Grown	841.89	952.46	925.02	900.08	939.86	975.19	2.60	3.19	3.14	2.81	3.16	3.21
Medium Grown (Summary)	952.37	1036.90	1020.67	975.94	1025.74	1092.18	2.94	3.48	3.47	3.05	3.45	3.60
Orthodox Low Grown	1353.37	1296.14	1294.95	1280.93	1261.46	1376.21	4.18	4.35	4.40	4.01	4.25	4.53
CTC Low Grown	933.16	990.02	973.35	935.04	980.17	1000.64	2.88	3.32	3.31	2.92	3.30	3.30
Low Grown(Summary)	1326.97	1277.18	1279.25	1261.32	1245.86	1352.30	4.10	4.28	4.34	3.94	4.19	4.45
Total	1217.03	1215.04	1211.56	1182.80	1174.04	1268.33	3.76	4.07	4.11	3.70	3.95	4.18

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

AUGUST 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	259,456	351,350	-0.09	-26.15	2,765,394	3,256,925	-0.49	-15.09	3,024,850	3,608,275	-0.58	-16.17
MEDIUM	633,315	627,481	0.01	0.93	2,062,339	2,535,420	-0.47	-18.66	2,695,654	3,162,901	-0.47	-14.77
LOW	800,330	896,802	-0.10	-10.76	12,290,600	11,864,087	0.43	3.59	13,090,930	12,760,889	0.33	2.59
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	184,634	184,319	0.00	0.17
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	1,693,101	1,875,633	-0.18	-9.73	17,118,333	17,656,432	-0.54	-3.05	18,996,068	19,716,384	-0.72	-3.65

JANUARY - AUGUST 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	3,384,315	3,416,907	-0.03	-0.95	33,963,736	33,878,448	0.09	0.25	37,348,051	37,295,355	0.05	0.14
MEDIUM	6,857,469	5,746,378	1.11	19.34	22,887,609	25,966,495	-3.08	-11.86	29,745,078	31,712,873	-1.97	-6.21
LOW	6,729,255	6,758,809	-0.03	-0.44	96,637,969	99,597,356	-2.96	-2.97	103,367,224	106,356,165	-2.99	-2.81
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,744,712	1,612,864	0.13	8.17
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	16,971,039	15,922,094	1.05	6.59	153,489,314	159,442,299	-5.95	-3.73	172,205,065	176,977,257	-4.77	-2.70

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Aug							
Sri Lanka	21.3	19.7	19	172.5	177	172.2	4.5	-4.8

	2024	2025	2026	TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jul								
North India	127.6	161.7	139.8	441.3	530.7	525.7	89.4	-5
South India	22.8	20.8	24.6	123.2	138.6	132.5	15.4	-6.1

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jun							
Bengladesh	12.8	9.8	12.4	24.3	22.4	30.6	-1.9	8.2
Malawi	2.2	2.1	2.1	33.4	31.5	29.4	-1.9	-2.1

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	May							
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4

DETAILS OF AWAITING SALE

SALE NO : 37

Scheduled for 22ND/23RD SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	637	611,265
High & Medium	1,191	482,576
Leafy	1,992	694,565
Semi Leafy	1,664	657,815
Tippy	1,809	814,053
Premium Flowery	289	38,443
OffGrades	2,182	1,078,556
Dust	505	449,501
Total	10,269	4,826,774
RePrint	1,091	571,706

29/09/2026

Buyers Prompt

30/09/2026

Sellers Prompt

This sale last year
Sale No. 37 | 23RD/24TH SEPTEMBER 2025

Lots :10,590
Re-print Lots :790
Quantity :5,177,821 kgs
Re-print Quantity :395,682 kgs

LOW GROWN CATALOGUES

Violations Excluded

03/09/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

03/09/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

130,446

CTC

9,105 Pkgs - 485,317 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

22ND

SEPTEMBER 2026

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
MB	AS	MB
JK	LC	AS
BC	JK	JK
CTB	MB	EB
LC	EB	CTB
FW	FW	LC
AS	BC	BC
EB	CTB	FW

11.30am	Semi - Leafy Teas
12.00pm	Low Grown - Tippy Teas
12.30pm	Low Grown - Leafy Teas
2.30pm	Main Sale - High & Medium
4.30pm	Premium Flowery
5.30pm	BOP1A

23RD

SEPTEMBER 2026

9.30am	Ex-Estate
11.30am	Off Grade
12.30pm	Dust

BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd	JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 38

Scheduled for 29TH/30TH SEPTEMBER 2026

	LOTS	QUANTITY
ExEstate	710	714,531
High & Medium	1,232	508,851
Leafy	2,041	705,701
Semi Leafy	1,876	756,594
Tippy	2,088	944,963
Premium Flowery	382	48,947
OffGrades	2,017	994,659
Dust	486	407,969
Total	10,832	5,082,215
RePrint	768	393,207

06/10/2026

Buyers Prompt

07/10/2026

Sellers Prompt

This sale last year
Sale No. 38 | 29TH/30TH SEPTEMBER 2025

Lots :10,039
Re-print Lots :772
Quantity :4,865,936 kgs
Re-print Quantity :378,620 kgs

LOW GROWN CATALOGUES

Violations Excluded

10/09/2026

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

10/09/2026

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
135,739

CTC
10,740 Pkgs - 565,918 kgs

CATALOGUE CLOSURE DETAILS

29/30

SEPTEMBER 2026

Sale No. 38

The Ex-Estate catalogue closed on 10th September 2026, excluding violations. The Main Sale catalogues too closed on 10th September 2026, excluding violations.

06/07

OCTOBER 2026

Sale No. 39

The Ex-Estate and Main Sale catalogues are scheduled to close on 17th September 2026.

13/14

OCTOBER 2026

Sale No. 40

The Ex-Estate and Main Sale catalogues are scheduled to close on 24th September 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

14TH SEPTEMBER 2026 (SALE NO. 37)

There was good general demand at irregular levels for the 105,900 packages (7,039,229.00 kilos) available in the market with 17.43% unsold.

MARKETS

Pakistan Packers were active with Yemen and other Middle Eastern countries strong. Kazakhstan and other CIS states were selective with more enquiry from Bazaar and Afghanistan. Egyptian Packers lent useful support with UK active though selective. Russia showed good interest with maintained activity from South Sudan. Local Packers reduced purchases while Somalia were active at the lower end of the market.

OFFERINGS

Leaf Grades - 55,040 packages (3,627,193.00 kilos) – 23.26% unsold.

Dust Grades - 35,680 packages (2,652,505.00 kilos) – 11.66% unsold.

Secondary Grades - 15,180 packages (759,531.00 kilos) – 9.88% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Were firm to dearer by up to USC10 but some teas shed by up to a similar margin.

Brighter – Saw irregular support and ranged between USC18 above previous levels to easier by up to USC23.

Mediums – KTDA mediums were mostly advanced by up to USC18 but select lines eased by up to USC9. Plantation mediums were firm to irregularly dearer by up to USC20.

Lower Medium – Were up to USC15 above last rates to irregularly easier by up to USC9.

Plainer – Met less enquiry at USC9 below previous levels.

PF1:

Best – Were up to USC11 dearer to easier by up to USC4.

Brighter – Steady to USC8 dearer to easier by up to USC4.

Mediums – Some KTDA mediums were about firm to USC9 easier while plantation mediums held value to USC7 dearer to easier by up to USC6.

Lower Medium – Saw irregular enquiry and varied between steady to USC4 dearer to USC11 below previous rates.

Plainer – Met more irregular enquiry ranging between USC4 dearer to easier by up to USC7.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	320 – 432	320 – 369
Good	300 – 374	300 – 349
Good Medium	300 – 326	295 – 336
Medium (KTDA)	238 – 279	224 – 282
Medium (Plantations)	181 – 278	194 – 246
Lower Medium	160 – 230	153 – 231
Plainer	124 – 158	120 – 156

DUST GRADES (M1)

PDUST:

Best – Irregularly appreciated by up to USC53.

Brighter – Steady to USC12 above previous levels.

Mediums – KTDA mediums were dearer by up to USC12 but select lines shed by up to USC13 while plantation mediums gained by up to USC6.

Lower Medium – More enquiry advancing by up to USC8, select lines however, were up to USC6 easier.

Plainer – Were irregular ranging between USC4 dearer to easier by up to USC7.

DUST1:

Best – Were up to USC14 above previous levels.

Brighter – Gained by up to USC12.

Mediums – KTDA mediums saw more irregular interest ranging between USC6 dearer to easier by up to USC8 while plantation mediums were USC8 above last rates to easier by up to USC4.

Lower Medium – Advanced by up to USC8.

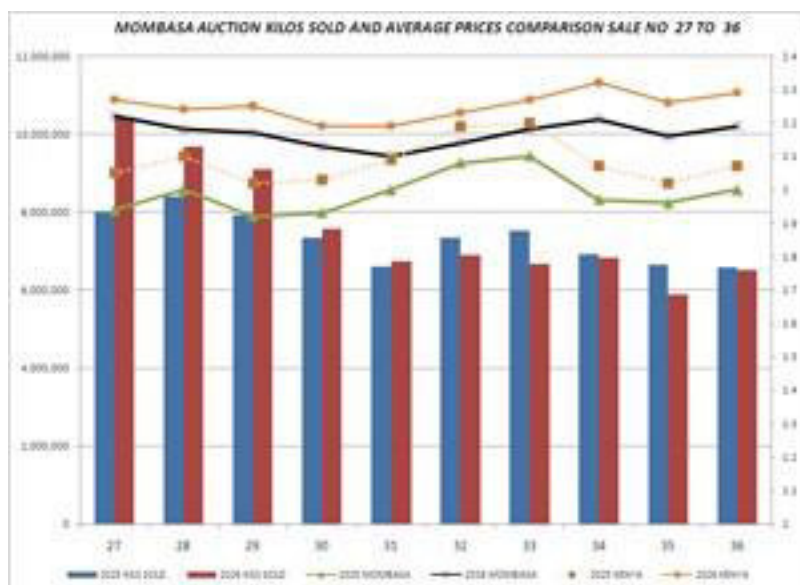
Plainer – Held value to USC8 above previous rates to easier by up to USC3 for select teas.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	323 – 393	272 – 392
Good	318 – 335	288 – 300
Good Medium	230 – 333	230 – 303
Medium (KTDA)	215 – 275	210 – 292
Medium (Plantations)	194 – 223	198 – 213
Lower Medium	160 – 205	165 – 194
Plainer	125 – 167	130 – 172

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were dearer with PFs selling above last levels. Clean well sorted coloury Fannings appreciated while similar DUSTs were firm. Other Fannings held value with DUSTs steady but a few invoices gained. BMFs were well absorbed at firm levels.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	272 – 359	-	202 – 250	182 – 328	-
Good Medium / Medium	-	-	178 – 220	148 – 222	-
Lower Medium	152 – 188	133 – 193	128 – 167	126 – 165	122 – 137
Plainer	118 – 174	103 – 144	094 – 141	121 – 142	108 – 128



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

14TH SEPTEMBER 2026 (SALE NO. 20)

CTC LEAF: 52,977 packages of tea on offer met with a fairly good demand again at easier rates.

BROKEN: Well made good liquoring types met with a good demand but prices eased slightly in line with quality. Other varieties met with a little less demand and eased by upto Tk.5/- and more. BLF teas met with a selective demand with quite heavy withdrawals.

FANNINGS: Well made good liquoring Fannings met with a good demand but again at easier rates. Other varieties met with a little less demand and were easier in line with quality. BLF teas met with a selective demand with quite heavy withdrawals.

DUST: 10,392 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at easier rates. Mediums met with a good demand but prices declined by Tk.5/- to Tk.7/- following quality. Plain/BLF Dusts sold around last levels and saw a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: There was a little less demand throughout this sale with prices declining following less competition from the Loose tea buyers. Blenders continued to be the mainstay of the market and lent good support for all varieties, BLF teas were mostly unsold in the auction owing to Sellers' limits. Dusts were an easier market.

Our Catalogue: (Sale 20) Avg : 293.04, Sold 81.60% , (Sale 19) Avg : Tk 297.04 , Sold 94.47%

Courtesy - National Brokers Limited.

QUOTATIONS	BROKEN	QUOTATIONS	FANNINGS
Best	2.45-2.49	Best	2.45-2.49
Good	2.39-2.43	Good	2.39-2.44
Medium	2.31-2.35	Medium	2.31-2.35
Plain	2.25-2.29	Plain	2.25-2.29
BLF	2.11-2.29	BLF	2.11-2.28

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

11TH SEPTEMBER 2026 (SALE NO. 37)

CTC LEAF

DEMAND: Strong demand across the range of teas on offer.

MARKET: The total CTC offering stood at 1176413.46 kgs, of which 1142344.85 kgs (97.10%) were sold.

BEST CATEGORY TEAS: Demand remained steady, with prices fluctuating irregularly depending on competition and quality. Good Teas: Prices advanced in line with quality, supported by strong demand. Better Medium Teas: Showed notable appreciation, particularly in the broken grades. Fannings sold firm to dearer, especially at the lower end. Medium Teas: Representing the bulk of the offerings, these met strong demand. Larger broken grades were ₹1–2 dearer, while other grades sold substantially higher, with select marks even surpassing the levels of some better medium teas. Plainer Teas: Maintained firm to dearer trends, rising by up to ₹3.

BUYING PATTERN: Major Blenders & Packers: Active across the board, absorbing a large share of the leaf offerings. Western India packers and coastal buyers remained consistent. Together they absorbed around 60.96% of the total CTC leaf sold. Exporters: Russian, CIS, and Middle Eastern buyers were fairly active. Selective participation was noted from Chinese buyers. Domestic Buyers: Internal buyers and regional packers continued steady operations, ensuring broad absorption of medium and plainer teas.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: High-grown teas sold dearer on cleaner well-made types. Others were hovering around last levels. Broken grades in both the categories were irregular following quality. Fanning grade met with weak demand and prices were easier substantially, there were also a few out lots.

BUYING PATTERN: The middle east and Russian exporters were selective in line with quality. Internal buyers were very choosy.

CTC DUST

DEMAND: Good demand.

MARKET: The total offering stood at 284354.45 kgs, of which 273712.35 kgs (96.56%) were sold. Best & good dust. Better medium bolder dust sold irregularly easier whilst the other grades sold at firm to dearer prices. Medium dust sold firm to dearer whilst the plainer dust fetched a couple of rupees more than last.

BUYING PATTERN: Coastal Karnataka packers were active along with regional packers on the best and good teas but at easier prices. Other local packers were active on better medium teas along with fair participation from the exporters. Major blenders continued to be selective.

ORTHODOX DUST

DEMAND: Fair demand for the primary but less demand on the secondaries.

MARKET: Popular primary dust sold on quality the remainder sold firm to dearer. Secondaries on the high grown sold firm. Others sold barely steady to easier with powdery types discounted.

BUYING PATTERN: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers were choosy on secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

15TH SEPTEMBER 2026 (SALE NO. 38)

	2026	2025	DIFFERENCE
CTC	1,22,021	1,12,282	9,739
ORTHODOX	85,306	77,391	7,915
DUST	55,525	56,844	-1,319

KOLKATA SALE CTC MARKET

MARKET REPORT: Market opened to fair demand. All sorts irregularly easier with some withdrawals following quality.

BUYING PATTERN:

Major Blenders: Operating

Western India: Good Support

Exporters: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT: Market opened to good demand. Whole Leaf and Brokenes selling irregularly lower following quality. Cleaner Secondaries selling irregular around last levels while brownier stalkier varieties selling irregularly lower. Fannings following a similar trend.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL: Operating

Courtesy - J.Thomas & Co. Pvt. Ltd

SILIGURI AUCTION

16TH SEPTEMBER 2026 (SALE NO 38)

	2026-2027	2025-2026	DIFFERENCE
CTC	174,088	171,076	3,012
DARJEELING	-	-	-
GREEN	-	-	-
DUST	20,076	18,396	1,680
TOTAL	194,164	189,472	4,692

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of garden teas seen so far, selling at irregular levels following quality. Medium and Plainer teas are firm around last.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Good support

W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION 15TH SEPTEMBER 2026 (SALE NO. 38)

Guwahati Opening CTC Market Report

Market:

Fair demand at around last levels. (PAR running at 70%)

Buying Pattern:

HUL/ TCPL/ Western India/ North India/ Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MALAWI/ COCHIN AUCTION

The above market report details were not available at the time of printing this publication.